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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION**

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**14.1 Share Capital**

- (i) No Shares will be allotted/allocated on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. As at the date of this Prospectus, there is only one class of shares in the Company, namely ordinary shares of RM1.00 each, all of which rank pari passu with one another.
- (iii) Save for the Public Issue Shares, Offer Shares and Special Issue Shares reserved for eligible employees of the Group and bumiputera investors as approved/nominated by MITI as disclosed in Section 3.3 of this Prospectus, no person has been or is entitled to be given an option to subscribe for any Shares, stocks or debentures of the Company or its subsidiaries.
- (iv) Save as disclosed in Sections 2, 3, 5 and 14 of this Prospectus, no Shares or debentures of the Company and its subsidiaries have been or are proposed to be issued as partly or fully paid-up in cash or otherwise than in cash within the two (2) years preceding the date hereof.
- (v) Save for the Public Issue Shares reserved for eligible Directors and employees of the Group as disclosed in Section 3.3 of this Prospectus, there is currently no other scheme for or involving the employees in the share capital of the Company or its subsidiaries.
- (vi) No Directors have been given any option to subscribe for any Shares, stocks or debentures of the Company or its subsidiaries during the last financial year.
- (vii) As at the date of this Prospectus, the Company does not have any convertible debt securities.

**14.2 Articles of Association and transferability of securities**

The provisions in the Articles of Association of the Company, the Listing Requirements of the KLSE, the Companies Act, 1965 and the Rules of the MCD in respect of the arrangements for the transfer of securities and restrictions on their free transferability are as follows:-

**(i) Transfer of Shares and Transmission of Securities****(a) Articles of Association of the Company**

The provisions in the Company's Articles of Association in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:-

***Article 33 - Transfer of Listed Security***

The transfer of any Listed Security or class of Listed Security of the Company, shall be by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the Listed Security.

***Article 35 - Notice of Books Closing Date***

Any notice of intention to fix a Books Closing Date and the reason therefor stating the Books Closing Date, shall be at least twelve (12) Market Days after the date of announcement to the Stock Exchange.

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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***Article 36- Renunciation of allotment***

Subject to the Central Depositories Act and Rules, nothing in these Articles shall preclude the Directors from recognising a renunciation of the allotment of any share by the allottee in favour of some other person.

**(b) Listing Requirements of the KLSE**

The provisions of the Listing Requirements of the KLSE on the transferability of securities and any restrictions on their free transferability are as follows:-

**7.13 Transfers of Securities**

The transfer of any listed security or class of listed security of the company, shall be by way of book entry by the Central Depository in accordance with the rules of the Central Depository and, notwithstanding sections 103 and 104 of the Companies Act 1965, but subject to subsection 107C(2) of the Companies Act 1965 and any exemption that may be made from compliance with subsection 107C(1) of the Companies Act 1965, the company shall be precluded from registering and effecting any transfer of the listed securities.

**7.14 Transmission of securities from Foreign Register**

(1) Where:-

- (a) the securities of a company are listed on an Approved Market Place; and
- (b) such company is exempted from compliance with section 14 of the Securities Industry (Central Depositories) Act 1991 or section 29 of the Securities Industry (Central Depositories) (Amendment) Act 1998, as the case may be, under the Rules of the Central Depository in respect of such securities

such company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.

- (2) For the avoidance of doubt, no company which fulfils the requirements of subparagraphs (1)(a) and (b) above shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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**(c) The Companies Act, 1965**

The provisions within the Companies Act, 1965 on the transferability of securities and restrictions on their free transferability are as follows:-

***Section 103 (1)***

Notwithstanding anything in its articles a company shall not register a transfer of shares or debentures unless a proper instrument of transfer in the prescribed form has been delivered to the company, but this subsection shall not prejudice any power to register as a shareholder or debenture holder any person to whom the right to any shares in or debentures of the company has been transmitted by operation of law.

***Section 103 (1A)***

Nothing in this section shall be construed as affecting the validity of any instrument which would be effective to transfer shares or debentures apart from this section; and any instrument purporting to be made in any form which was common or usual in use, or in any other form authorised or required for that purpose apart from this section before the commencement of this Act, shall be sufficient, whether or not it is completed in accordance with the prescribed form, if it complies with the requirements as to execution and contents which apply to a transfer.

Provided that a company shall be precluded from registering a transfer of shares or debentures, the title of which is evidenced by a certificate that is issued on or after the date of coming into operation of this subsection unless a proper instrument of transfer in the prescribed form has been delivered to the company.

***Section 107C(1)***

On or after the coming into operation of this section, the transfer of any securities or class of securities of a company whose securities or any class of whose securities have been deposited with a central depository shall be by way of book entry by the central depository in accordance with the rules of the central depository and, notwithstanding Sections 103 and 104, such company shall be precluded from registering and effecting any transfer of securities or class of securities which have been deposited.

***Section 107C(2)***

Subsection (1) shall not apply to a transfer of securities to a central depository or its nominee company.

**(d) Rules of the MCD**

The rules within the MCD on the transferability of securities and restrictions on their free transferability are as follows:-

***Rule 8.01(2) (Rejection of transfer)***

The Central Depository may, in its absolute discretion, reject a transfer request made by a depositor thereunder, where the reason for the said transfer does not fall within any of the approved reasons stipulated under Rule 8.03(1)(c).

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**


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**Rule 8.05A (Transfers from the principal or nominee account)**

Transfers made by the authorised depository agent from the agent's principal or nominee account shall be subject to the Rules in this Chapter.

**Rule 9.03(2) (Documents to lodge)**

It shall be the responsibility of the authorised depository agent, in processing the transfer between two securities accounts belonging to different depositors (hereinafter the transfer is referred to as "the inter-account transfer"), to check and ensure the completeness, accuracy and/or genuineness of the documents lodged as follows:-

- (a) the prescribed Form FTF010 (request for ordinary transfer of securities form) or Form FTF015 (request for express transfer of securities form) fully and properly completed in triplicate;
- (b) the Transferring Depositor has executed the Transferor portion on the said form duly witnessed by another person (other than the Depositor's spouse);
- (c) the Transferring Depositor has stated his reason for the transfer and that the reason is or are amongst any of the approved reasons as stated herein below:-
  - (i) transmission and transfer of securities arising from the provisions of any written law or an order of court of competent jurisdiction;
  - (ii) rectification of errors;
  - (iii) pledge, charge or mortgage;
  - (iv) mandatory offer pursuant to the provisions of the Malaysian Code On Take-overs and Mergers 1987; and
  - (v) any other circumstances as deemed fit by the Central Depository after consultation with the Securities Commission;
- (d) documents to support the reason for the transfer; and
- (e) such other accompanying documents duly processed in such manner as the Central Depository may from time to time determine in its Procedures Manual.

**(ii) Remuneration of Directors**

The provisions in the Company's Articles of Association dealing with the remuneration of the Directors is as follows:-

**Article 78 - Remuneration of Directors**

The remuneration of the Directors shall from time to time be determined by an ordinary resolution of the Company, and shall (unless such resolution otherwise provides) be divisible among the Directors as they may agree, or failing agreement, equally, except that in the latter event any Director who shall hold office for part only of the period in respect of which such remuneration is payable shall be entitled only to rank in such division for a proportion of remuneration related to the period during which he has held office. Provided always that:-

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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- (a) fees payable to non-executive Directors shall be by way of a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) salaries payable to executive Directors shall not include a commission on or percentage of turnover.

***Article 81 - Expenses***

The Directors may repay to any Director all such reasonable expenses as he may incur in attending and returning from meetings of the Directors, or of any committee of the Directors, or general meetings, or otherwise in or about the business of the Company.

***Article 82 - Extra remuneration***

Any Director, who is appointed to any executive office or who serves on any committee or who otherwise performs services which in the opinion of the Directors are outside the scope of the ordinary duties of a Director, may be paid such extra remuneration by way of salary, percentage of profits or otherwise (but not commission on or percentage of turnover) as the Directors may determine. The extra remuneration payable to non-executive Directors shall not include a commission on or percentage of profits or turnover.

***Article 87- Remuneration of Managing Director***

A Director holding any such office as aforesaid shall receive such remuneration as the Directors may determine but shall not under any circumstances be remunerated by a commission on or a percentage of turnover.

**(iii) Voting and Borrowing Powers of Directors**

The provisions in the Company's Articles of Association dealing with voting powers of the Directors in proposals, arrangements or contracts in which they are interested and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:-

***Article 91 -Retirement of Directors***

At an annual general meeting of the Company, one-third (1/3) of the Directors for the time being, or if the number is not three (3) or a multiple of three (3), then the number nearest to one-third (1/3) shall retire from office so that all Directors shall retire from office once at least in every three (3) years. A retiring Director shall retain office until the close of the meeting at which he retires.

***Article 90- Vacation of office of Director***

The office of a Director shall be vacated in any of the following events, namely:-

- (a) If he becomes prohibited by law from acting as a Director;
- (b) If (not being a Managing or deputy or assistant Managing Director holding office as such for a fixed term) he resigns by writing under his hand left at the Office;
- (c) If he becomes bankrupt;
- (d) If he becomes of unsound mind;
- (e) If he be removed by the Company in general meeting pursuant to Article 95 of these Articles;

**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

- (f) If he absents himself from more than fifty per cent (50%) of the total board of Directors' meetings held during a financial year; or
- (g) Subject to the provisions of the Act, at the conclusion of the next annual general meeting after he attains the age of seventy (70) years.

***Article 86 - Appointment of Managing Director***

The Directors may from time to time appoint one (1) or more of their body to be Managing Director or Managing Directors or deputy or assistant Managing Director for such period not exceeding three (3) years subject to re-appointment and on such terms as they think fit. Such Managing Director or Managing Directors shall be subject to the control of the Directors.

***Article 77 - Increase or reduction in number of Directors/Minimum and Maximum number of Directors/Electrical and re-election of Directors***

The Company in general meeting may, subject to the provision of these Articles, from time to time appoint new Directors, and may increase or reduce the number of Directors in office, and may alter their qualifications. Until otherwise determined by a general meeting, the number of Directors shall not be less than two (2) nor more than eleven (11). No person not being a retiring Director shall be eligible for election to the office of Director at any general meeting unless a Member intending to propose him for election has, at least eleven (11) clear days before the meeting, left at the Office of the Company a notice in writing duly signed by the nominee, giving his consent to the nomination and signifying his candidature for the office, or the intention of such Member to propose him, provided that in the case of a person recommended by the Directors for election, nine (9) clear days notice only shall be necessary and notice of each and every candidature for election to the board of Directors shall be served on the registered holders of shares at least seven (7) days prior to the meeting at which the election is to take place.

***Article 61 - Chairman's casting vote***

In the case of an equality of votes, whether on show of hands or on a poll, the chairman of the meeting at which the show of hands takes place or at which the poll is demanded shall be entitled to a casting vote.

***Article 100 - Declaration of interest***

A Director who is in any way, whether directly or indirectly, interested in shares, debentures/participatory interests, rights, options, contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act.

***Article 101 - Restriction on voting and quorum***

Save as by the next following Article otherwise provided, a Director shall not vote in regard to any contract or arrangement or proposed contract or arrangement in which he has, directly or indirectly, an interest (and if he shall do so his vote shall not be counted) nor shall he be counted for the purpose of any resolution regarding the same in the quorum present at the meeting, but this Article shall not apply to:-

- (a) any arrangement for giving to him any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company; or
- (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which he himself has assumed responsibility in whole or in part under a guarantee or indemnity or by the deposit of a security.

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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By ordinary resolution of the Company, the provision of this Article may at any time be suspended or relaxed to any extent and either generally or in respect of any particular contract, arrangement or transaction, and any particular contract, arrangement or transaction carried out in contravention of this Article may be rectified.

***Article 109 - Borrowing powers***

The Directors may exercise all the powers of the Company to borrow money, and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures, debenture stock and other securities whether outright or as security for any debt, liability or obligation of the Company or of any party which is related to the Company (but subject always to the provisions of the Act) but not of any unrelated third party.

**(iv) Changes in Capital and Variation of Class Rights**

The provisions in the Articles of Association of the Company as to changes in share capital and variation of class rights, which are not less stringent than those required by law, are as follows:-

***Article 14 (a) - Authorised capital***

The authorised capital of the Company at the date of adoption of these Articles is Ringgit One Hundred Million (RM100,000,000.00) divided into 100,000,000 ordinary shares of RM1.00 each;

***Article 14(b) - Approval of Members for issue of shares***

All issues of shares shall be approved by the Members in a general meeting. However, the Company in general meeting can give the power to the Directors to exercise specific allotments;

***Article 14(c) - Shares at the disposal of Members/Directors***

With prior approval of the Company in a general meeting, the shares in the capital of the Company for the time being unissued shall be at the disposal of the Directors, and they may allot, grant options over or otherwise dispose of them to such persons, at such times, and on such terms as they think proper, but so that no shares shall be issued which shall have the effect of transferring a controlling interest without the prior approval of the Members in general meeting. No shares shall be issued at a discount, except in accordance with the Act.

***Article 6 - How special rights of shares may be varied***

Whenever the share capital of the Company is divided into different classes of shares, the special rights attached to any class may, subject to the provisions of the Act, be varied or abrogated, if agreed to by the holders of three-fourth (3/4) of such shares at a general meeting called for the purpose. To every such separate general meeting all the provisions of these Articles relating to general meetings of the Company, or to the proceedings thereat, shall mutatis mutandis apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third (1/3) of the nominal amount of the issued shares of the class. Provided that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing of holders of not less than three-fourth (3/4) of the nominal amount of the issued shares of such class if obtained within two (2) months of the meeting, shall be as valid and effectual as a special resolution carried at the meeting.

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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***Article 7 - Creation or issue of further shares with special rights***

The special rights attached to any class of shares having preferential rights shall not unless otherwise expressly provided by the terms of issue thereof be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or all respects *pari passu* therewith but in no respect in priority thereto.

***Article 8 - Repayment of preference capital***

The repayment of preference capital other than redeemable preference capital or any other alteration of preference shareholders' rights shall only be made pursuant to a special resolution of the preference shareholders concerned, provided always that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing, if obtained from the holders of three-fourth (3/4) of the preference capital concerned within two (2) months of the meeting shall be as valid and effectual as a special resolution carried at the meeting.

***Article 9 - Power to increase capital***

The Company may from time to time by ordinary resolution increase its capital by such sum to be divided into shares of such amounts as the resolution shall prescribe.

***Article 10 - Rights and liabilities attached to new shares***

All new shares shall be subject to the provisions of these Articles with reference to allotments, payment of calls, lien, transfer, transmission, forfeiture and otherwise.

***Article 11(a) - Power to consolidate shares***

The Company may by ordinary resolution consolidate and divide all or any of its share capital into shares of larger amount than its existing shares.

***Article 11(b) - Power to cancel shares***

The Company may by ordinary resolution cancel any shares which, at the date of the passing of the resolution, have not been taken, or agreed to be taken, by any person and diminish the amount of its capital by the amount of the shares so cancelled.

***Article 11(c) - Power to sub-divide shares***

The Company may by ordinary resolution sub-divide its shares, or any of them, into shares of smaller amount than is fixed by the Memorandum of Association (subject, nevertheless, to the provisions of the Act) and so that the resolution whereby any share is sub-divided may determine that, as between the holders of the shares resulting from such subdivision, one or more of the shares may have only such preferred or other special rights over, or may have such deferred rights or be subject to any such restrictions as compared with the others as the Company has power to attach to unissued or new shares.

***Article 12 - Power to reduce capital***

Subject to confirmation by the Court (as defined in the Act), the Company may by special resolution reduce its share capital or any capital redemption reserve fund or share premium account in any manner authorised by the Act.



## 14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)

### 14.3 Directors and Substantial Shareholders

- (i) The names, addresses and occupations of the Directors are set out in Section 1 of this Prospectus.
- (ii) A Director is not required to hold any qualification share in the Company.
- (iii) None of the Directors of the Company have any service contracts with the Company which are not terminable by notice without payment of compensation.
- (iv) No Director, Senior Executive Officer or person nominated to become a Director or Senior Executive Officer is or was involved in the following events:-
  - (a) a petition under any bankruptcy laws filed against such person or any partnership in which he was a partner or any corporation of which he was a Senior Executive Officer;
  - (b) conviction in criminal proceedings or is a named subject of pending criminal proceedings; and
  - (c) the subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or government body permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (v) Save as disclosed below, none of the Directors or substantial shareholders of the Company have any interest, direct or indirect, in the promotion of or in any assets acquired or proposed to be acquired or assets disposed of or proposed to be disposed of or leased to or proposed to be leased to the Company or its subsidiaries within the two (2) years preceding the date of this Prospectus.
  - (a) The Directors and substantial shareholders of the Company who are deemed interested in the Acquisitions and the Internal Restructuring as disclosed in Section 5.1 are as follows:-

**Name of Director/  
Substantial  
Shareholder**

**Interested transaction**

**Nature of direct and indirect interest**

Lee Chin Yen	Acquisitions of CALuminium, CMelamine and Internal Restructuring	Director and substantial shareholder of CALuminium, CMelamine and AEMkt
Tan Hong Cheng	Acquisitions of CALuminium, CMelamine and Internal Restructuring	Director and substantial shareholder of CALuminium, CMelamine and AEMkt
Hia Wan Kiga	Acquisitions of CALuminium, CMelamine and Internal Restructuring	Director of CALuminium and substantial shareholder of CALuminium, CMelamine and AEMkt
SSL	Acquisition of CALuminium, CMelamine and internal Restructuring	Substantial shareholder of CALuminium, CMelamine and AEMkt

- (b) SSL, a substantial shareholder of CAM arising from the disposal of the Machines to CALuminium for RM9,952,696 and after the Acquisition of CALuminium, leased a factory in Alor Setar to CALuminium for a monthly rental of RM8,333 expiring on 1 December 2002 ("Lease Agreement"). SSL sold kitchen ware worth approximately RM490,000 to AEMkt and purchased approximately RM270,000 of raw material from CALuminium in the financial year ended 31 December 2000 prior to SSL becoming a shareholder in CALuminium. In addition, CALuminium purchases raw material amounted to approximately RM820,000 from SSL for the first eleven (11) months of the year 2001.

**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

- (vi) Save as disclosed below, none of the Directors have any interest in any contract or agreement which is significant in relation to the business of the Company and its subsidiaries subsisting as at the date of this Prospectus.

Hia Wan Kiga, a substantial shareholder and promoter of CAM, has more than five (5) years relationship with the Group in supplying machinery, building material, equipment etc. before he became a shareholder of the CALuminium in the year 1999. The Group has transactions worth approximately RM360,000 with Hia Wan Kiga after he became a shareholder of the CALuminium.

- (vii) The aggregate remuneration paid and proposed to be paid to the Directors of the Company for services rendered to the Company and its subsidiaries in all capacities for the financial year ended 31 December 2001 amounted to approximately RM455,000. For the financial year ending 31 December 2002, the estimated amount payable to the Directors of the Company is approximately RM665,000.

Financial year ended/ending	<-----31 December 2001----->		<-----31 December 2002----->	
	Aggregate remuneration RM'000	No. of Directors	Aggregate remuneration RM'000	No. of Directors
Up to RM100,000	47	1	206	6
RM100,001-RM200,000	-	-	-	-
RM200,001-RM300,000	408	2	459	2

- (viii) Save as disclosed in this Prospectus, none of the Directors are aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of CAM and its subsidiaries.
- (ix) No option to subscribe for the Shares of the Company or any of its subsidiaries was granted to or exercised by any Directors during the last financial year.
- (x) The substantial shareholders and their respective beneficial interests in the shares of the Company, before and after the Public Issue, Restricted Offer for Sale and Special Issue, are as follows:-

Name	Before the Public Issue, Restricted Offer <-----for Sale and Special Issue----->				After the Public Issue, Restricted Offer <-----for Sale and Special Issue----->			
	Direct Interest		Indirect Interest		Direct Interest		Indirect Interest	
	No. of shares held	%	No. of shares held	%	No. of shares held	%	No. of shares held	%
Lee Chin Yen	11,373,000	38.34	-	-	10,108,000	24.65	-	-
Tan Hong Cheng	8,967,000	30.23	-	-	7,702,000	18.79	-	-
Hia Wan Kiga	3,995,000	13.47	-	-	2,730,000	6.66	-	-
SSL	5,030,000	16.95	-	-	1,710,000	4.17	-	-
Tan Huat Seng	-	-	*5,030,000	16.95	-	-	*1,710,000	4.17
Tan Hoi Chon	-	-	*5,030,000	16.95	-	-	*1,710,000	4.17

**Note:-**

\*i Deemed interest by virtue of their respective substantial shareholding of more than 15% in SSL.

**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

- (xi) According to the Register of Directors' Shareholdings, the direct and indirect interests of the Directors in the shares of the Company, before and after the Public Issue, Restricted Offer for Sale and Special Issue are as follows:-

Name	Before the Public Issue, Restricted Offer ←-----for Sale and Special Issue ----->				After the Public Issue, Restricted Offer ←-----for Sale and Special Issue ----->			
	Direct Interest		Indirect Interest		Direct Interest		Indirect Interest	
	No. of shares held	%	No. of shares held	%	No. of shares held	%	No. of shares held	%
Lee Chin Yen	11,373,000	38.34	-	-	10,108,000	24.65	-	-
Tan Hong Cheng	8,967,000	30.23	-	-	7,702,000	18.79	-	-
Hia Wan Kiga	3,995,000	13.47	-	-	2,730,000	6.66	-	-
Lee Poh Choo	-	-	<sup>*i</sup> 11,373,000	38.34	-	-	<sup>*i</sup> 10,108,000	24.65
Tan Kim Hong	-	-	<sup>*ii</sup> 8,967,000	30.23	-	-	<sup>*ii</sup> 7,702,000	18.79
Chai Moi Kim	-	-	-	-	-	-	-	-
Azizul Mohd. Othman	-	-	-	-	-	-	-	-
Chia Kay Joo	-	-	-	-	-	-	-	-

**Notes:-**

<sup>\*i</sup> Deemed interested by virtue of her father, Lee Chin Yen's interest.

<sup>\*ii</sup> Deemed interested by virtue of her father, Tan Hong Cheng's interest.

**14.4 Expenses and Commission**

- (i) Underwriting commission and managing underwriting commission are payable by the Company to the Underwriters and Managing Underwriting mentioned in Section 1 of this Prospectus at the rate of 2.0% and 1.0% respectively of the issue price of RM1.38 for each of the 2,150,000 Public Issue Shares being underwritten.
- (ii) Brokerage of 1.0% of the issue price of RM1.38 per Public Issue Share, Offer Shares and Special Issue Share is payable by the Company in respect of successful applications bearing the stamps of CIMB, member companies of the KLSE, members of the Association of Banks of Malaysia, members of the Association of Merchant Banks in Malaysia or MIH.
- (ii) Other than remuneration paid in the normal course of employment, no amount or benefit has been paid or given within the two (2) preceding years of the date hereof, nor is it intended to be so paid or given, to any promoter.
- (iv) Placement fees shall be payable by the Company to the Placement Agent at the rate of 3.0% of the issue price of RM1.38 for each of the 4,000,000 Public Issue Shares being placed with Malaysian private and/or institutional investors and also 5,185,000 Special Issue Shares being placed to Bumiputera investors that are approved and recognised by MITI. However, the placement fees for the 7,115,000 Offer Shares shall be payable by the Offerors.
- (v) The underwriting commission, placement fees brokerage and stamp duty (if any), in relation to the Public Issue and estimated expenses and fees incidental to the Public Issue, Restricted Offer for Sale and Special Issue and the listing of and quotation for the entire enlarged issued and paid-up share capital of CAM on the Second Board of the KLSE amounting to RM1.6 million will be borne by CAM.
- (vi) Save as disclosed in sub-paragraph (v) above, no commission, discounts, brokerage or other special terms were granted by the Company within the two (2) years immediately preceding the date of this Prospectus in connection with the issue or sale of any capital of the Company or its subsidiaries.

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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**14.5 Public Takeovers**

During the last financial year and the current financial year to date there were no:-

- (i) public takeover offers by third parties in respect of the Shares; and
- (ii) public takeover offers by the Company in respect of other companies' shares.

**14.6 Material Litigation**

Save as discussed below, neither CAM nor its subsidiaries is engaged in any litigation, either as plaintiff or defendant, which has a material effect on the financial position or business of CAM or its subsidiaries and the Directors do not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the financial position or business of CAM or its subsidiaries.

By a Writ of Summons (Ipoh High Court Civil No. 22-161-97) dated 20 November 1997, Parla Krishnan a/l Kalimuthu ("the Plaintiff") applied to the High Court for specific performance for a right of carriage way through CALuminium's landed property in Hutan Melintang pursuant to an agreement made in 12 November 1993. The Plaintiff also applied for an injunction, inter-alia, to restraint CALuminium or its agents from closing or blocking the said carriage way.

The Plaintiff in the suit made an application by way of Summons in Chambers (inter partes) on 3 December 1997 for an order of injunction against CALuminium. The order of injunction was granted on 5 February 1998 and CALuminium has filed an appeal (Court of appeal Civil Appeal No. A-02-156-98) against the decision of the High Court judge. Until to date, no hearing has been fixed for the appeal.

Hearing for case management for the High Court matter was fixed on 30 November 2001 and was adjourned and fixed for mention on 8 March 2002. The Directors are of the opinion that the cost of this appeal is not material.

**14.7 Material Contracts**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by CAM Group during the 2 years preceding the date of this Prospectus:-

- (i) Two (2) Sale and Purchase Agreement dated 27 October 2000 and 21 November 2000 between CALuminium and SSL for the acquisition of the Machines for a total consideration of RM9,952,696 via issuing 522,475 ordinary shares of CALuminium of RM1.00 each. The transaction was completed on 1 December 2000.
- (ii) Two (2) Sales and Purchase Agreements both dated on 20 April 2000 between CMelamine and Vendors of the Land for a total consideration of RM1,069,938 for two (2) pieces of land held under Geran number 3843, lot number 5298 and Geran number 3844, lot number 5299, Mukim Hutan Melintang, Perak.
- (iii) Tenancy Agreement dated 22 November 2000 between CALuminium and SSL for the rental of factory in No. 1, Jalan Timur 1, Kawasan Perusahaan Mergong, Barrage, Off Jalan Lencong Barat, 05050 Alor Setar, Kedah for a rate of RM8,333 per month expiring on 1 December 2002.
- (iv) Conditional sale and purchase agreement dated 29 December 2000 and supplemental agreement dated 28 December 2001 between CAM and the vendors of CALuminium shares for the acquisition by CAM of the entire issued and paid-up share capital of CALuminium comprising 3,022,475 ordinary shares of RM1.00 each for a purchase consideration of RM39,611,117 satisfied by the issuance of 29,097,000 Shares at approximately RM1.36 per Share. The acquisition was completed on 7 January 2002;

**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

- (v) Conditional sale and purchase agreement dated 29 December 2000 and a consolidated, amended and restated share sale agreement dated 14 January 2002 between CAM and the vendors of CMelamine for the acquisition by CAM of the entire of issued and paid-up share capital of CMelamine comprising 490,005 ordinary shares of RM1.00 each for a total purchase consideration of RM5,764,393 whereby:-
- (a) RM423,683 to be satisfied by the issuance of 268,000 Shares at approximately RM1.58 per Share (defined as Acquisition of CMelamine); and
- (b) the balance, of which amounting to RM5,340,710 to be satisfied by cash (part of the Internal Restructuring)
- (vi) Conditional sale and purchase agreement dated 29 December 2000 and consolidated, amended and restated share sale agreement dated 14 January 2002 between CAM and CALuminium for the acquisition by CAM of the entire issued and paid-up share capital of AEMkt comprising 450,005 ordinary shares of RM1.00 each for a purchase consideration of RM1,307,950 satisfied by cash (part of the Internal Restructuring); and
- (vii) Underwriting agreement dated 23 January 2002 between CAM, CIMB and the Underwriters for the underwriting of 2,150,000 Public Issue Shares at an issue price of RM1.38 per Share for an underwriting commission of 2.0% and a managing underwriting commission of 1.0% of the said issue price.

**14.8 Material Agreements and Insurance Policies**

Save as disclosed below, the Group does not have any other material agreements and insurance policies including but not limited to agreements underlying the basis of the Group's business that have entered into by the Group.

The Group has various insurance policies. Details of the major insurance policies of the Group are as follows:-

<b>Insurance Policies</b>	<b>Insurance Company</b>	<b>Covered until</b>	<b>Sum insured RM'000</b>
<b>CALuminium</b>			
Fire insurance	Mitsui Sumitomo Insurance (M) Bhd.	10.11.02	15,800
		24.04.02	10,500
Burglary insurance	Mitsui Sumitomo Insurance (M) Bhd.	24.04.02	500
	Hong Leong Assurance Berhad	03.10.02	500
Group personal accident	PanGlobal Insurance Berhad	13.04.02, 22.07.02	3,000 418
	Mitsui Sumitomo Insurance (M) Bhd.	31.08.02	1,550
Foreign worker compensation scheme	Malaysia British Assurance Berhad and Lonpac Insurance Bhd.	various months of year 2002	20 (per worker)
Machinery and equipment	Hong Leong Assurance Berhad	03.10.02	70
Money	Hong Leong Assurance Berhad	03.10.02	34
<b>CMelamine</b>			
Fire insurance	Mitsui Sumitomo Insurance (M) Bhd.	06.09.02	5,850
Group personal accident	Mitsui Sumitomo Insurance (M) Bhd.	07.09.02	3,500
Fire consequential loss	Mitsui Sumitomo Insurance (M) Bhd.	06.09.02	4,005
Foreign worker compensation scheme	Malaysia British Assurance Berhad	23.07.02	20 (per worker)

**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

<b>Insurance Policies</b>	<b>Insurance Company</b>	<b>Covered until</b>	<b>Sum insured (RM'000)</b>
<b>AEMkt</b>			
Cargo goods in transit	Mitsui Sumitomo Insurance (M) Bhd.	06.09.02	200
Group personal accident	Mitsui Sumitomo Insurance (M) Bhd.	17.08.02	2,100
Fire insurance	Mitsui Sumitomo Insurance (M) Bhd.	07.06.02	1,030
		06.09.02	1,000
		31.05.02	110
Burglary insurance	Mitsui Sumitomo Insurance (M) Bhd.	07.06.02	300
		06.09.02	500
		31.05.02	110

**14.9 Letters of Consent**

The written consents of the Adviser and Managing Underwriter, Underwriters, Principal Bankers, Solicitors, Registrars, Auditors, Industry Expert and Issuing House to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The consent of the Reporting Accountants to the inclusion in this Prospectus of its Accountants' Report and its letters relating to the proforma consolidated profit estimate and forecast for the year ended 31 December 2001 and the financial year ending 31 December 2002 respectively, and the proforma consolidated balance sheets as at 31 July 2001 in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

The consent of the Valuers to the inclusion of its name and Valuation Certificates in the manner and form in which it is contained in the Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

**14.10 General**

- (i) The nature of the Company's business and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 are as disclosed in Sections 1 and 5.1 of this Prospectus.
- (ii) The times of the opening and closing of the Application Lists of the Public Issue are set out in Sections 3.3 and 15 of this Prospectus.
- (iii) The amount payable in full on application in respect of the Public Issue Shares, Offer Shares and Special Issue Shares is RM1.38 per Share.
- (iv) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 15 of this Prospectus.
- (v) No amount or benefit has been paid or given within the 2 years preceding the date of this Prospectus, nor is it intended to be so paid or given, to any promoter.
- (vi) Except for the branches which the Board plans to set up in Bangladesh and Indonesia, the Company has not established a place of business outside Malaysia.
- (vii) Save as disclosed in this Prospectus, the financial conditions and operations of the Group are not affected by any of the following:-
  - (a) Known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Group's liquidity increasing or decreasing in any material way;
  - (b) Material commitments for capital expenditure;

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**


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- (c) Unusual or infrequent events or transactions or any significant economic changes that materially affected the amount of reported income from operations; and
- (d) Known trends or uncertainties that have had or that the Group reasonably expects to have a materially favourable or unfavourable impact on revenues or operating income.

As far as the Directors are aware, the Group is not vulnerable to any specific factors or events of a particular nature other than those normal commercial risks experienced during the normal course of business.

- (viii) Save as disclosed in this Prospectus, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Group.
- (ix) The names and address of the Company's Reporting Accountants and Auditors are set out in Section 1 of this Prospectus.
- (x) Apart from the listing sought on the Second Board of the KLSE, CAM is not listed on any Stock Exchange;
- (xi) Save for the Shares issued pursuant to the Acquisition of CALuminium and Acquisition of CMelamine, no capital in the Company has, within the two (2) years immediately preceding the date of this Prospectus, been issued or is proposed to be fully or partly paid-up otherwise than in cash and the consideration for which the same has been or is to be issued.
- (xii) Save for the 300,000 subscriber shares issued prior to the Acquisitions, no capital in the Company has, within two (2) years immediately preceding the date of this Prospectus, been issued or is proposed to be issued for cash.
- (xiii) Save as disclosed in Sections 3.7 and 9 of this Prospectus, no property has been acquired or is proposed to be acquired by the Company or its subsidiaries in contemplation of the Public Issue, Restricted Offer for Sale and Special Issue.
- (xiv) Save for 967,000 Public Issue Shares being reserved for the eligible employees pursuant to this Prospectus, there is at present no other scheme established by the Company or subsidiary for or involving the employees in the capital of the Company.
- (xv) As at the date in this Prospectus, the Company and its subsidiary companies do not have any outstanding convertible debt securities.

**14.11 Documents for Inspection**

Copies of the following documents are available for inspection at the registered office of the Company during normal business hours for a period of 12 months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of CAM and its subsidiaries;
- (ii) The Accountants' Report and Directors' Report as included in Sections 11 and 13, respectively of this Prospectus respectively;
- (iii) The Reporting Accountants' letter relating to the proforma consolidated profit estimate and forecast for the year ended 31 December 2001 and year ending 31 December 2002 respectively as included in Section 10.7 of this Prospectus;
- (iv) The Reporting Accountants' letter relating to the proforma consolidated balance sheets of the Group as at 31 July 2001 as included in Section 10.6 of this Prospectus;

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**14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION (Cont'd)**

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- (v) The letters of consent referred to in Section 14.9 of this Prospectus;
- (vi) Audited accounts of CALuminium for the 5 financial years ended 31 December 2000 and special audited accounts for the 7 months financial period ended 31 July 2001;
- (vii) Audited accounts of CMelamine for the 5 financial years ended 31 December 2000 and special audited accounts for the 7 months financial period ended 31 July 2001;
- (viii) Audited accounts of AEMkt for the 5 financial years ended 31 December 2000 and special audited accounts for the 7 months financial period ended 31 July 2001;
- (ix) Special audited accounts of CAM for the financial period ended 31 July 2001;
- (x) The material contracts referred to in Section 14.7 of this Prospectus;
- (xi) The material agreements and insurance policies to in Section 14.8 of this Prospectus;
- (xii) The writ of litigation referred to in Section 14.6 of this Prospectus; and
- (xiii) The valuation certificates as included in Section 12 of this Prospectus;

**14.12 Responsibility Statements**

CIMB acknowledges that, to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Public Issue, the Special Issue, the Restricted Offer for Sale and the Group and is satisfied that the consolidated profit estimate for the year ended 31 December 2001 and profit forecast of CAM for the year ending 31 December 2002 (for which the Directors are solely responsible) have been stated by the Directors after due and careful inquiry.

This Prospectus has been seen and approved by the Directors of CAM and the Offerors and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after making all reasonable inquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.



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## 15. PROCEDURE FOR APPLICATION AND ACCEPTANCE

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### 15.1 Opening and Closing of Applications Lists

The Application Lists will open at 10.00 a.m. on 18 February 2002 and will remain open until 8.00 p.m. on the same day or for such further period or periods as the Directors of CAM in their absolute discretion may decide.

### 15.2 IPO Shares

#### 15.2.1 Methods of Application

- (i) Application Form; or
- (ii) Electronic Share Application.

However, the application for the Offer Shares and Special Issue Shares can only be made by the Application Form.

#### 15.2.2 General Conditions for Applications

##### (i) Application by the eligible employees of the CAM Group

Applications for the 967,000 Public Issue Shares reserved for eligible employees of the Group must be made on the **Pink** Application Forms provided and not on any other Application Form or by way of Electronic Share Application. The amount payable in full on Application is RM1.38 per Share.

##### (ii) Application by Malaysian public for allocation via balloting

Applications for the 1,183,000 Public Issue Shares made available for application by the Malaysian investing public for allocation via balloting must be made on the **White** Application Forms and **White** official "A" and "B" envelopes provided or by way of Electronic Share Application.

However, a corporation or institution cannot apply for Public Issue Shares by way of Electronic Share Application.

Only one Application Form from each applicant will be considered and applications must be for 1,000 ordinary shares of RM1.00 each or multiples thereof. **Multiple applications will not be accepted.** The minimum number of shares that can be applied for is 1,000 ordinary shares of RM1.00 each. The amount payable in full on application is RM1.38 per ordinary share.

Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa.

The applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of CAM.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
- (b) CHANGE OF ADDRESS CARD (RESIT PENUKARAN KAD PENGENALAN "JPN 1/22"); OR
- (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (ii) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE THE REGISTERED ADDRESS.

No acknowledgement of the receipt of applications or application monies will be made by CAM.

**15.2.3 Application using Application Forms**

**(i) Types of Application Forms**

The following relevant Application Forms issued with the notes and instructions printed therein are enclosed with this Prospectus and are deemed to form part thereof:-

- (a) **Pink** Application Forms for application by the eligible employees of the CAM Group; and
- (b) **White** Application Forms for application by Malaysian Persons of which at least 30% is set aside strictly for Bumiputera individuals, companies, co-operatives, societies and institutions and for application by Bumiputera investors approved and recognised by the MITI.

**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

**(ii) Terms and Conditions**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993 ("SCA"), the Application Form together with the notes and instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or the Application Form or notes and instructions printed therein or which are illegible will not be accepted.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (b) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RM FOR THE FULL AMOUNT PAYABLE EITHER BY:-
- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - ATM STATEMENT OBTAINED ONLY FROM ANY OF THE FOLLOWING:-
    - AFFIN-ACF FINANCE BERHAD (*formerly known as Asia Commercial Finance (M) Berhad*);
    - ALLIANCE BANK MALAYSIA BERHAD (*formerly known as Multi-Purpose Bank Berhad*);
    - ARAB-MALAYSIAN BANK BERHAD;
    - ARAB-MALAYSIAN FINANCE BERHAD;
    - BANK UTAMA (MALAYSIA) BERHAD;
    - BUMIPUTRA-COMMERCE BANK BERHAD;
    - EON BANK BERHAD;
    - EON FINANCE BERHAD;
    - HONG LEONG BANK BERHAD;
    - HONG LEONG FINANCE BERHAD;
    - MALAYAN BANKING BERHAD;
    - MAYBAN FINANCE BERHAD;
    - MBf FINANCE BERHAD;
    - PUBLIC BANK BERHAD;
    - PUBLIC FINANCE BERHAD;
    - RHB BANK BERHAD;
    - SOUTHERN BANK BERHAD (*ex-Ban Hin Lee Bank Berhad*); OR
    - SOUTHERN FINANCE BERHAD (*formerly known as United Merchant Finance Berhad*).

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

AND MUST BE MADE OUT IN FAVOUR OF

**"MIH SHARE ISSUE ACCOUNT NO. 207 "**

AND **CROSSED "A/C PAYEE ONLY"** (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/CASHIER'S ORDERS/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (c) AN APPLICANT SHOULD STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE/SHE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE/SHE SHOULD STATE IN HIS/HER APPLICATION FORM HIS/HER PREFERRED ADA CODE.
- (d) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (e) The Directors of CAM reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of CAM shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (f) The Directors of CAM reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (g) The Directors of CAM reserve the right not to accept any application or to accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be despatched to the applicant within twenty-one (21) days from the date of the final ballot of the application lists by ordinary post at the address shown on the Application Form at the applicant's own risk.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (i) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (j) Each completed Application Form, accompanied by the appropriate remittance and legible photocopy of the relevant documents, must be despatched by **ORDINARY POST** in the official envelope provided, to the following address:-
- Malaysian Issuing House Sdn. Bhd.  
27<sup>th</sup> Floor, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur  
P.O. Box 13269  
50804 Kuala Lumpur
- or **DELIVERED BY HAND AND DEPOSITED** in the Drop-In Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 8.00 p.m. on 18 February 2002.
- Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 18 February 2002, between 10.00 a.m. to 8.00 p.m. only.
- (k) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares.
- (l) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM TO MIH.**
- (m) The Directors of CAM reserve the right to extend the closing date for applications for the Public Issue Shares.

**15.2.4 Application Using Electronic Share Applications**

- (i) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant must have a CDS account; and
- (c) Applicant is to apply for the initial public offering via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.2.4(ii) of the terms and conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so:-
- Personal Identification Number ("PIN");
  - **MIH Share Issue Account Number 207;**
  - CDS account Number;
  - Number of Public Issue Shares applied for and/or the RM amount to be debited from the account; and
  - Confirmation of several mandatory statements.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**(ii) Terms and Conditions for Electronic Share Applications**

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.2.4(i) of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for the Public Issue Shares through an ATM of any of the Participating Financial Institutions. In the case of Electronic Share Applications, only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for the Public Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his/her Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Public Issue Shares on 18 February 2002 at 8.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for the Public Issue Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for the Public Issue Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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The Electronic Share Application shall be made on, and subject to, the terms and conditions contained in Sections 15.2.2 and 15.2.4(ii) as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company;
- (b) The applicant is required to confirm the following statement, by depressing predesignated keys (or buttons) on the ATM keyboard, and undertake that the following information given is true and correct:-
- I have attained 18 years of age as at the closing date of the share application.
  - I am a Malaysian citizen residing in Malaysia.
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application.
  - This is the only application that I am submitting.
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR THE PUBLIC ISSUE SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS THE BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORM.
- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Transaction Record or any lesser number of Public Issue Shares that may be allotted to him/her in respect of his/her Electronic Share Application. In the event that the Company decides to allot any lesser number of the Public Issue Shares or not to allot any Public Issue Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of Public Issue Shares applied for shall signify, and shall be treated as, his/her acceptance of the number of Public Issue Shares that may be allotted to him/her and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the ordinary shares of CAM.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheque will be issued to the applicant not later than 21 days from the day of the final ballot of the application list.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the Public Issue Shares allotted to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such Public Issue Shares allotted in the name of MCD Nominees Sdn. Bhd. and send the same to MCD.



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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claims whatsoever against the Company, MIH or the Participating Financial Institutions for the Public Issue Shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his/her personal particulars as recorded by both MCD and relevant Participating Financial Institution are correct and identical. Otherwise, his/her Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment will be sent to his/her registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of the Company agreeing to allow and accept the making of any application for the Public Issue Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his/her Electronic Share Application is irrevocable;
  - (ii) the Company, the Participating Financial Institutions, MCD and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his/her Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Public Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of allotment for Prescribed Securities, in respect of the said Public Issue Shares;

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (iv) the applicant irrevocably authorises MCD to complete and sign on his/her behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allotted to the applicant; and
- (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
  - ARAB-MALAYSIAN BANK BERHAD; OR
  - ARAB-MALAYSIAN FINANCE BERHAD; OR
  - BUMIPUTRA-COMMERCE BANK BERHAD (at selected branches in the Klang Valley only); OR
  - HSBC BANK MALAYSIA BERHAD; OR
  - MALAYAN BANKING BERHAD; OR
  - MAYBAN FINANCE BERHAD; OR
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**15.2.5. Applications and Acceptances**

The Directors of CAM reserve the right not to accept any application, which does not strictly comply with the instructions, or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

**ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OF RM1.00 EACH OR MULTIPLES THEREOF.**

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**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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In the event of an over-subscription for the Public Issue Shares, acceptance of Applications shall be subject to ballot to be conducted in the manner approved by the Directors of CAM. Due consideration will be given to the desirability of distributing the ordinary shares of CAM to a reasonable number of applicants with a view to broadening the shareholding base of the Company and establishing an adequate market for CAM's ordinary shares. Pursuant to the SC Policies and Guidelines on Issue/Offer of Securities, the Company is required to have at least 25% of the issued and paid-up capital of the Company at the point of listing in the hands of public shareholders and a minimum number of 750 public shareholders holding not less than 1,000 shares upon listing. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with its listing plan. In the event thereof, monies paid in respect of all applications will be returned.

In the event of an under-subscription for the Public Issue Shares by the Malaysian public, all the Public Issue Shares not applied for will be made available for subscription by the Managing Underwriter and the Underwriters in the proportions specified in the Underwriting Agreement dated 23 January 2002. Any Public Issue Shares not subscribed for by the eligible employees of the CAM Group, and the customers and suppliers of the CAM Group will be made available for application by the Malaysian citizens, companies, co-operatives, societies and institutions and will be underwritten by the Managing Underwriter and the Underwriters.

WHERE AN APPLICATION IS REJECTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DISPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DISPATCHED TO THE APPLICANT WITHIN 21 DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

**15.3 CDS Accounts**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in CAM shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his/her CDS account number in the space provided in the Application Form if he/she presently has such an account. If the applicant does not presently have a CDS account, he/she should state in the Application Form his/her preferred ADA Code in the space provided. Where an applicant already has a CDS account, he/she should not complete the preferred ADA Code. If a successful applicant fails to state either his/her CDS account number or the preferred ADA Code in his/her Application Form, the Company may, in the exercise of its absolute discretion, instruct MIH to insert a preferred ADA Code in the Application Form and further instruct MCD to open a CDS account on the applicant's behalf at the specified ADA and credit the Public Issue Shares allotted to the applicant into the applicant's CDS account.

**15. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so.

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company reserve the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application, differ from those in MCD's records such as the identity card number, names and nationalities.

**15.4 Notice of Allotment**

Public Issue Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be dispatched to the successful or partially successful applicant at his/her address shown on the Application Form at the applicant's own risk within 30 days after the final ballot of the application. For Electronic Share Applications, the notice of allotment will be dispatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within 30 days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

**15.5 Formalising CDS Accounts**

A successful applicant whose CDS account has been opened by the MCD at his/her preferred ADA or the ADA caused to be inserted by MIH at the instruction of the Company in case where the successful applicant fails to state either his/her CDS account number or preferred ADA Code, is required to formally open his/her account by submitting to the ADA the necessary documents and the account opening fee. No transaction of Public Issue Shares credited to the account can be effected until the account has been formally opened.

**16. LIST OF ADAs**

The list of ADAs and their respective broker codes is as follows:-

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>KUALA LUMPUR</b>		
AFFIN-UOB SECURITIES SDN. BHD.	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-21438668	028-001
ALLIED AVENUE ASSETS SECURITIES SDN. BHD. <i>(formerly known as MGI Securities Sdn. Bhd.)</i>	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2551111	052-001
ARAB-MALAYSIAN SECURITIES SDN. BHD.	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20782788	086-001
BBMB SECURITIES SDN. BHD.	Level 2, 3, 4 & 15 Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2019900	099-001
BIMB SECURITIES SDN. BHD.	1st & 2nd Floor Podium Block, Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-40433533	024-001
CIMB SECURITIES SDN. BHD.	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2532288	065-001
FIMA SECURITIES SDN. BHD. <i>(formerly known as Capitalcorp Securities Sdn. Bhd.)</i>	No. 45-14, Plaza Level & Level 1 Plaza Damansara Jalan Medan Setia Satu Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2549966	018-001
HLG SECURITIES SDN. BHD.	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-21681168	066-001
INTER-PACIFIC SECURITIES SDN. BHD.	Level 7, Shahzan Insas Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21441888	054-001
JUPITER SECURITIES SDN. BHD.	7th - 9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20341888	055-001

## 16. LIST OF ADAs (Cont'd)

Name	Address and telephone number	ADA Code
<b>KUALA LUMPUR (Continued)</b>		
K&N KENANGA BHD.	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-21649080	073-001
KAF- SEAGROATT & CAMPBELL SECURITIES SDN. BHD. <i>(formerly known as Seagroatt &amp; Campbell Sdn. Bhd.)</i>	30th Floor The Weld Tower No.76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21667922	076-001
LEONG & COMPANY SDN. BHD.	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-26928899	061-001
MAYBAN SECURITIES SDN. BHD.	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No.: 03-22978888	098-001
MIDF SISMA SECURITIES SDN. BHD.	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-21624388	056-001
PB SECURITIES SDN. BHD.	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2013011	051-001
PM SECURITIES SDN. BHD.	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-21463000	064-001
RASHID HUSSAIN SECURITIES SDN. BHD.	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-92852233	087-001
SIME SECURITIES SDN. BHD.	21st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-22749288	097-001

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>KUALA LUMPUR (Continued)</b>		
TA SECURITIES BERHAD	TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No.: 03-20721277	074-001
<b>SELANGOR DARUL EHSAN</b>		
AMSTEEL SECURITIES (M) SDN. BHD.	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-33439999	080-001
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-55133288	068-002
JF APEX SECURITIES BERHAD	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Choy Fook On Tower No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No.: 03-76201118	079-002
K & N KENANGA BHD.	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No. : 03-30057001	073-007
K & N KENANGA BHD.	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/A 47620 Subang Jaya Selangor Darul Ehsan Tel No. : 03-80241682	073-006
K & N KENANGA BHD.	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No. : 03-79562169	073-005

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>SELANGOR DARUL EHSAN</b> <i>(Continued)</i>		
MOHAIYANI SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor Plaza Damansara Utama No 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-77297345	095-001
PM SECURITIES SDN. BHD.	No.157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-80700773	064-003
SJ SECURITIES SDN. BHD.	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-56340202	096-001
<b>MELAKA</b>		
MALACCA SECURITIES SDN. BHD.	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang P.O. Box 248 75250 Melaka Tel. No.: 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825211	056-003
STRAITS SECURITIES SDN. BHD.	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833622	011-001
<b>PERAK DARUL RIDZUAN</b>		
BOTLY SECURITIES SDN. BHD.	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531313	058-001
KIN KHOON & CO. SDN. BHD.	A23-A29, Wisma Kota Emas Jalan Dato' Tahwil Azhar P. O. Box No. 421 30300 Ipoh Perak Darul Ridzuan Tel. No.: 05-2543311	017-001



**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>PERAK DARUL RIDZUAN (Continued)</b>		
M&A SECURITIES SDN. BHD.	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419800	057-001
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415100	056-002
MAYBAN SECURITIES SDN. BHD.	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558233	098-002
SBB SECURITIES SDN. BHD.	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888	090-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060888	068-003
<b>PULAU PINANG</b>		
A. A. ANTHONY & COMPANY SDN.BHD.	No.41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299318	014-001
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No.: 04-5372882	068-006
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634222	056-004
OSK SECURITIES BERHAD	Level 19, NB Tower 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No.: 04-3322299	056-005

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>PULAU PINANG (Continued)</b>		
MERCURY SECURITIES SDN. BHD.	Ground, 1st & 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel. No.: 04-3322123	093-001
SMITH ZAIN SECURITIES SDN. BHD.	7th & 8th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283355	016-001
SOON THEAM SECURITIES SDN. BHD.	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281868	060-001
THONG & KAY HIAN SECURITIES SDN. BHD.	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635481	070-001
UT SECURITIES SDN. BHD. ( <i>formerly known as United Traders Securities Sdn. Bhd.</i> )	6th, 10th & 12th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626644	059-001
<b>KEDAH DARUL AMAN</b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	2nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317088	076-004
<b>PERLIS INDRA KAYANGAN</b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	2nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.: 04-9765200	076-003
<b>NEGERI SEMBILAN DARUL KHUSUS</b>		
PM SECURITIES SDN. BHD.	1st, 2nd and 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623131	064-002

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>NEGERI SEMBILAN DARUL KHUSUS</b> <i>(Continued)</i>		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
<b>JOHOR DARUL TAKZIM</b>		
ENG SECURITIES SDN. BHD.	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231211	081-001
JB SECURITIES SDN. BHD.	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332000	078-001
KESTREL SECURITIES SDN. BHD.	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532222	088-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717922	076-006
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No.12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2212233	056-006
K & N KENANGA BHD.	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333600	073-004
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222692	068-004

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>JOHOR DARUL TAKZIM (Continued)</b>		
ARAB-MALAYSIAN SECURITIES SDN. BHD.	2nd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342282	086-002
<b>KELANTAN DARUL NAIM</b>		
KOTA BHARU SECURITIES SDN. BHD.	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7433388	075-001
<b>PAHANG DARUL MAKMUR</b>		
KUALA LUMPUR CITY SECURITIES SDN. BHD.	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No. : 09-5163811	056-007
<b>TERENGGANU DARUL IMAN</b>		
FA SECURITIES SDN. BHD.	No.51 &51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238128	021-001
PTB SECURITIES SDN. BHD.	1st, 2nd & 3rd Floor 61, Jalan Sultan Ismail P.O Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001
<b>SABAH</b>		
HWANG-DBS SECURITIES BERHAD	Room Nos 106-109 Mezzanine Floor Room no. 207-212 Second Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No. : 088-311688	068-008

**16. LIST OF ADAs (Cont'd)**

<b>Name</b>	<b>Address and telephone number</b>	<b>ADA Code</b>
<b>SABAH (Continued)</b>		
INNOSABAH SECURITIES SDN. BHD. <i>(dahulunya dikenali sebagai Innosabah Securities Sdn. Bhd.)</i>	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN. BHD.	Suite 1-9-E1, 9th Floor CPS Tower No.1 Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No:088-253922	076-005
<b>SARAWAK</b>		
K & N KENANGA BHD. <i>(Kuching Branch)</i>	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K & N KENANGA BHD <i>(Miri Branch)</i>	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002
BORNEO SECURITIES SDN. BHD.	12G, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No. : 084-319998	030-001
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005
OSK SECURITIES BERHAD	Ground & 1st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No. : 082-422252	056-008
<b>WILAYAH PERSEKUTUAN LABUAN</b>		
SHARETECH SECURITIES SDN. BHD.	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No.: 087-451666	022-001